

1. Legal Name of Purchaser (Qualified Taxpayer)	
2. Address – Street	
City	State ZIP Code
3. Federal Employer Identification Number (EIN)	4. NAIC Number (if applicable)
5. Name of Contact Person of Qualified Taxpayer	6. Phone and Email of Contact Person
7. Colorado Account Number (CAN)	8. CO Use Account Number
9. Face Amount of Tax Credits Purchaser Offers to Purchase	10. Purchase Price that Purchaser Offers to Purchase (Price Per Credit x Face Amount of Tax Credits in Section 9)

My commission expires _____

EXHIBIT A

By executing the attached Application for Purchase of Tax Credits, the Qualified Taxpayer acknowledges that:

- In order to become a purchaser of Tax Credits under this offer, the Qualified Taxpayer must (1) be selected for participation by the Department of the Treasury, (2) be in compliance with the laws and regulations of the State of Colorado, to the satisfaction of the Department of the Treasury and (3) enter into a Purchase Agreement with respect to the Tax Credits in a form acceptable to the Department of Treasury (the “Purchase Agreement”).
- The Department anticipates accepting bids in an amount that will allow for the purchase of all the Tax Credits authorized by House Bill HB 25B-1006 (the “1006 Credits”). Although unlikely, the Department of the Treasury reserves the right to decline to issue all or any portion of the 1006 Credits, in which case certain Taxpayers that have bids initially accepted may not ultimately be entitled to purchase Tax Credits.
- The Department anticipates that it will allocate the first Tax Credits to those accepted bids with the highest price per credit. If total bids accepted at a particular price per credit exceed the amount of Tax Credits available, the Qualified Taxpayer’s commitment and amount of Tax Credits to be purchased will be reduced pro rata based on all accepted bids at the same price per credit.
- The terms of the Qualified Taxpayer’s participation in the program – including the issuance and payment terms of the Tax Credits – will in all respects be subject to the terms of the Purchase Agreement and the terms contained in any Tax Credit Certificates issued pursuant to such Purchase Agreement, including, but not limited to, the fact that Tax Credits purchased hereby may be utilized against Colorado Tax Liability no faster than the following schedule:

Fiscal Year 2027	33.34% of face amount of Tax Credits Purchased
Fiscal Year 2028	33.33% of face amount of Tax Credits Purchased
Fiscal Year 2029	33.33% of face amount of Tax Credits Purchased